ECONOMIC DEVELOPMENT STUDY

Media Report

Prepared for:

Realtors Association of Hamilton-Burlington Hamilton-Halton Construction Association Hamilton Chamber of Commerce

October 2005



Hendershot Research Consultants

124 James St. South, Suite 205 Hamilton, ON L8P 2Z4 Tel: 905.528.6523 Fax: 905.528.7033 Toll Free: 1.888.893.7634 Website: hendershotresearch.com

EXECUTIVE SUMMARY

Marketing research information was required from residents in the Hamilton area regarding their attitudes towards the plan to rezone land in Ancaster beside the airport. The main objectives of the research were to determine their general attitudes towards economic development, their level of awareness of the plan, level of support and the issues of concern. A total of 1,000 completed telephone interviews were conducted with residents in the Hamilton area.

The study was designed to provide a comparison analysis among four geographic areas: Random sample of Hamilton area residents - 400 interviews, Ancaster residents - 300 interviews, Mount Hope residents - 200 interviews and West Hamilton residents - 100 interviews). The actual fieldwork was conducted between September 16 and October 3, 2005. The interviews conducted in Hamilton area (400) were a representative sample yielding a margin of error of 5.0%.

- All respondents were asked to indicate the importance of economic development for the City of Hamilton. As a result, 56.8% of Hamilton respondents felt that it was very important, 27.8% indicated that it was important, 8.3% indicated that it was somewhat important and 7.2% indicated that it was not important for economic development.

- The majority (57.8%) were not aware of the proposed plan to rezone for commercial and industrial purposes. When respondents were asked to indicate their reaction to the plan to rezone, a total of 43.5% were in favour, 11.8% were opposed, 26.0% were indifferent (i.e. it did not matter to them) and 18.8% were undecided (did not know their opinion). The highest percentage of opposition was among Ancaster respondents where 28.7% were opposed, followed by Mount Hope respondents (24.5% were opposed). Reasons why respondents were in favour of the plan were 'it will create jobs' (59.8%) and the main reasons why respondents were opposed were 'taking away farmland' (57.4%). Overall, only one-quarter (25.3%) indicated that they were very familiar with the actual planned rezoned area. On a scale of 1 to 10 where 10 was very important, Hamilton respondents provided a rating of 5.67 for how important this plan was to them personally.

- Respondents were asked to indicate their level of support again after information was provided to them during the telephone interview. As a result, one-half (50.5%) indicated that they were in favour of the plan to rezone, 14.5% were opposed, 22.0% were indifferent and 13.0% were undecided or did not know. Since their initial reaction to the plan, those in favour increased from 43.5% to 50.5% overall. The percentage opposed decreased slightly from 14.5% to 11.8%. The percentage of indifferent decreased from 26.0% to 22.0% and undecided from 18.8% to 13.0%. In Ancaster, the percentage opposed remained the same but the percentage in favour increased from 42.0% to 46.0%. Similarly, the percentage opposed from Mount Hope and West Mountain remained the same but the percentages in favour increased from 35.5% to 37.0% in Mount Hope and from 53.0% to 60.0% in West Mountain. The main reasons why respondents were opposed were again related to 'taking away farmland' and 'not necessary', however, a higher percentage indicated that they 'needed more information'.

- The majority of respondents (53.3%) were aware of the plan to build a Maple Leaf meat processing plant in Glanbrook. Based on the 400 respondents, 40.8% were in favour of the plan, 12.8% were opposed, 29.8% were indifferent and 16.8% were undecided (did not know).

Mount Hope respondents were the most likely to be opposed with 34.4% in favour, 34.0% opposed, 20.5% indifferent and 15.0% undecided. Main reasons why respondents supported the plan were: 'more jobs available' (82.8%) and 'need economic development' (9.8%).

- The main reason why respondents were opposed was 'smell' (76.5%), followed by 'lose greenspace' (5.9%), 'too close to residential area' (5.9%), 'not necessary' (5.9%) and 'too noisy' (3.9%).

1.0 ANALYSIS BY GEOGRAPHIC AREA

Q1A Importance of Economic Development

		AR	EAS		
	Hamilton	Ancaster	Mount	West	All
	TOTAL		Норе	Mountain	Respondents
Q1A IMPORTANCE OF ECONOMIC DEVELOPMENT					
Very important	227	177	101	66	571
	56.8%	59.0%	50.5%	66.0%	57.1%
Important	111	84	70	24	289
	27.8%	28.0%	35.0%	24.0%	28.9%
Somewhat important	33	26	21	8	88
	8.3%	8.7%	10.5%	8.0%	8.8%
Not important	29	13	8	2	52
	7.2%	4.3%	4.0%	2.0%	5.2%
Total	400 100.0%	300 100.0%	200 100.0%	100 100.0%	1000 100.0%

Q1B Awareness of Plan To Rezone

		AR	EAS		
	Hamilton	Ancaster	Mount	West	All
	TOTAL		Hope	Mountain	Respondents
Q1B AWARENESS OF PLAN TO REZONE					
Yes	169	190	123	47	529
	42.3%	63.3%	61.5%	47.0%	52.9%
No	231	110	77	53	471
	57.8%	36.7%	38.5%	53.0%	47.1%
Total	400 100.0%	300 100.0%	200 100.0%	100 100.0%	1000 100.0%

Q2A Initial				
Hamilton TOTAL	Ancaster	Mount Hope	West Mountain	All Respondents
LAN				
174	126	71	53	424
43.5%	42.0%	35.5%	53.0%	42.4%
47	86	49	14	196
11.8%	28.7%	24.5%	14.0%	19.6%
104	34	46	12	196
26.0%	11.3%	23.0%	12.0%	19.6%
75	54	34	21	184
18.8%	18.0%	17.0%	21.0%	18.4%
400 100.0%	300 100.0%	200 100.0%	100 100.0%	1000 100.0%
	Hamilton TOTAL LAN 174 43.5% 47 11.8% 104 26.0% 75 18.8% 400	AR: Hamilton Ancaster TOTAL LAN 174 126 43.5% 42.0% 47 86 11.8% 28.7% 104 34 26.0% 11.3% 75 54 18.8% 18.0% 400 300	TOTAL Hope 174 126 71 43.5% 42.0% 35.5% 47 86 49 11.8% 28.7% 24.5% 104 34 46 26.0% 11.3% 23.0% 75 54 34 18.8% 18.0% 17.0% 400 300 200	AREAS Hamilton Ancaster Mount West TOTAL Hope Mountain 174 126 71 53 43.5% 42.0% 35.5% 53.0% 47 86 49 14 11.8% 28.7% 24.5% 14.0% 104 34 46 12 26.0% 11.3% 23.0% 12.0% 18.8% 18.0% 17.0% 21.0% 400 300 200 100

Q2A Initial Reaction To Plan (Adjusted Percentage)

		AR	EAS		
	Hamilton TOTAL	Ancaster	Mount Hope	West Mountain	All Respondents
Q2A INITIAL REACTION TO PLA	N				
In favour	174	126	71	53	424
	78.7%	59.4%	59.2%	79.1%	68.4%
Opposed	47	86	49	14	196
	21.3%	40.6%	40.8%	20.9%	31.6%
Total	221	212	120	67	620
	100.0%	100.0%	100.0%	100.0%	100.0%

* This data in this table was based on 620 respondents who had stated their level of support.

		AR	EAS		
	Hamilton	Ancaster	Mount	West	All
	TOTAL		Норе	Mountain	Respondents
Q2B REASONS FOR INITIALSUP	PORT				
Will create jobs	104	71	51	27	253
	59.8%	56.8%	71.8%	50.9%	59.8%
Will help economy	33	29	2	11	75
	19.0%	23.2%	2.8%	20.8%	17.7%
Good place to develop	28	18	15	13	74
	16.1%	14.4%	21.1%	24.5%	17.5%
Need more information	8	2	2	2	14
	4.6%	1.6%	2.8%	3.8%	3.3%
No particular reason	1	6	1	0	8
	.6%	4.8%	1.4%	.0%	1.7%
Total	174	126	71	53	424
	100.0%	100.0%	100.0%	100.0%	100.0%

Q2B Reasons For Initial Support (In Favour)

 * This question was asked of 424 respondents who were in favour of the plan.

		AR	EAS		
	Hamilton TOTAL	Ancaster		West Mountain	All Respondents
Q2B REASONS FOR INITIAL SUP	PORT		_		_
Taking away farmland	27	60	33	6	126
	57.4%	69.8%	67.3%	42.8%	64.3%
Not necessary	7	1	2	2	12
	14.9%	1.2%	4.1%	14.3%	6.1%
Not a good area	1	2	7	1	11
	2.1%	2.3%	14.3%	7.1%	5.6%
Too noisey	2	7	0	1	10
	4.3%	8.1%	.0%	7.1%	5.1%
More pollution	5	1	0	2	8
	10.6%	1.2%	.0%	14.3%	4.1%
Need more information	1	2	4	0	7
	2.1%	2.3%	8.2%	.0%	3.6%
Traffic commute may get	0		0		_
busier	0	4	0	1	5
	.0%	4.7%	.0%	7.1%	2.6%
Too close to residential	1	1	0	1	3
	2.1%	1.2%	.0%	7.1%	1.5%
Too expensive	1	1	1	0	3
	2.1%	1.2%	2.0%	.0%	1.5%
Needs more investigation	0	0	2	0	2
	.0%	.0%	4.1%	.0%	1.0%
Tax dollars will increase	0	1	0	0	1
	.0%	1.2%	.0%	.0%	.5%
Making plans too fast	0	1	0	0	1
	.0%	1.2%	.0%	.0%	.5%
No particular reason	2	5	0	0	7
	4.3%	5.8%	.0%	.0%	3.6%
Total	47	86	49	14	196
	100.0%	100.0%	100.0%	100.0%	100.0%

Q2B Reasons For Initial Support (Opposed)

Specific Comments

-Ancaster is a beautiful place and it would be a shame to see it destroyed with noise and air pollutio
-Should be using industrial land that is standing vacant already
-A beautiful area shouldn't be used for industrial
-With the oil situation and other things, no guarantee it will be success. Don't lose prime agricultur
-Need green space and businesses, and employment, need both.
-Need to know more info - hate all the tax money going there.
-Why not just build in north end or towrds Stoney Creek - why ruin Ancaster

		AR	EAS		
		Ancaster			
Q2B REASONS FOR INITIAL	TOTAL		Норе	Mountain	Respondents
SUPPORT					
Need more information	45	38	27	19	129
	60.0%	70.4%	79.4%	90.5%	70.1%
No particular reason	18	4	0	0	22
no parerearar reason	24.0%	7.4%	.0%	.0%	12.0%
		_			
Taking away farmland	6 8.0%	7 13.0%	3 8.8%	1 4.8%	17 9.2%
	0.06	13.0%	0.06	4.0%	9.28
Will create jobs	3	1	1	0	5
	4.0%	1.9%	2.9%	.0%	2.7%
Not a good area	1	0	2	0	3
Not a good area	1.3%	.0%	5.9%	.0%	1.6%
More pollution	0	1	1	0	2
	.0%	1.9%	2.9%	.0%	1.1%
Not necessary	1	1	0	0	2
-	1.3%	1.9%	.0%	.0%	1.1%
Good place to develop	1	0	0	0	1
Good place to develop	1.3%	.0%	.0%	.0%	.5%
Too close to residential	0	0	0	1	1
	.0%	.0%	.0%	4.8%	.5%
Too noisey	0	1	0	0	1
-	.0%	1.9%	.0%	.0%	.5%
Traffic commute may get					
busier	0	1	0	0	1
	.0%	1.9%	.0%	.0%	.5%
Total	75	54	34	21	184
	100.0%	100.0%	100.0%	100.0%	100.0%

Q2B Reasons For Initial Support (Do Not Know)

* This question was asked of respondents who were undecided (do not know) about the plan.

	AREAS				Total
	Hamilton	Ancaster	Mount Hope	West Mountain	
Q3 FAMILIARITY WITH PLANNED REZONED AREA					
Very familiar	101	152	139	28	420
	25.3%	50.7%	69.5%	28.0%	42.0%
Somewhat familiar	173	79	40	30	322
	43.3%	26.3%	20.0%	30.0%	32.2%
Not familiar	126	69	21	42	258
	31.5%	23.0%	10.5%	42.0%	25.8%
Total	400 100.0%	300 100.0%	200 100.0%	100 100.0%	1000 100.0%

Q3 Familiarity With Planned Rezoned Area

Q4A Importance Rating of Plan To Rezone

		ARI	EAS		
	Hamilton	Ancaster	Mount	West	All
	TOTAL		Норе	Mountain	Respondents
Q4A IMPORTANCE RATING OF					
PLAN TO REZONE					
Mean	5.67	5.76	6.00	6.26	5.82
Minimum	1	1	1	1	1
Maximum	10	10	10	10	10
Std Dev	3.22	3.24	3.12	2.91	3.17
Count	400	300	200	100	1000

	AREAS				
	Hamilton	Ancaster			
	TOTAL		Hope	Mountain	Respondents
Q4B REASONS FOR IMPORTANCE RATING					
Need to increase jobs	64		32	-	
	45.1%	47.2%	43.2%	32.5%	44.0%
Development is necessary		19	11	16	
	31.0%	17.6%	14.9%	40.0%	24.7%
Need to increase revenue	9	13	9	8	39
	6.3%	12.0%	12.2%	20.0%	10.7%
Not an area to pollute	11	12	13	0	36
	7.7%	11.1%	17.6%	.0%	9.9%
Need to plan for future					
generations	8	2	0	1	
	5.6%	1.9%	.0%	2.5%	3.0%
Hope it is well-planned	1	6	2	1	10
	.7%	5.6%	2.7%	2.5%	2.7%
Should be residential	3	3	4	0	10
	2.1%	2.8%	5.4%	.0%	2.7%
Noise factor	0	2	1	1	4
	.0%	1.9%	1.4%	2.5%	1.1%
Will increase taxes	0	0	1	0	1
	.0%	.0%	1.4%	.0%	.3%
Nothing in particular	2	0	1	0	3
5 1	1.48	.0%	1.48	.0%	-
Total	142	108	74	40	364
	100.0%	100.0%	100.0%	100.0%	

Q4B Reasons For Importance Rating

Specific Comments

I want to know how this wil affect me geography and personally, how it will affect my property and
impact on the value of my house, increase in traffic and the potential for employment
I would like to have a job here rather than commute to Burlington
Industry should be downtown
More jobs will be closer to home
People want to make money at any expense, I don't think that is fair

* This question was asked of respondents who provided an importance rating higher than 8.

Q5 Importance of Specific Factors To Rezone

	AREAS				
	Hamilton TOTAL	Ancaster	Mount Hope		All Respondents
Q5-1 MORE JOBS					
Mean	8.11	8.16	7.45	8.62	8.04
Minimum	1	1	1	1	1
Maximum	10	10	10	10	10
Std Dev	2.45	2.43	2.55	2.25	2.47
Count	400	300	200	100	1000
Q5-2 INCREASE TAX REVENUE					
Mean	7.74	7.85	7.57	8.18	7.78
Minimum	1	1	1	1	1
Maximum	10	10	10	10	10
Std Dev	2.74	2.71	2.78	2.61	2.72
Count	400	300	200	100	1000
Q5-3 UNIQUE ADVANTAGE					
Mean	6.55	7.10	6.77	7.00	6.80
Minimum	1	1	1	1	1
Maximum	10	10 2.86	10	10	10
Std Dev	2.90		2.53	2.86	2.82
Count	400	300	200	100	1000
Q5-4 INCREASE AIR TRAFFIC					
NOISE					
Mean	5.35	6.15	5.04	5.06	5.50
Minimum	1	1	1	1	1
Maximum	10	10	10	10	10
Std Dev	3.26	3.54	3.32	3.34	3.39
Count	400	300	200	100	1000
Q5-5 BETTER REPUTATION FOR GROWTH					
Mean	6.91	7.12	6.44	7.84	6.97
Minimum	1	1	1	1	1
Maximum	10	10	10	10	10
Std Dev	2.87	2.88	2.76	2.49	2.84
Count	400	300	200	100	1000
Q5-6 AFFECT ENVIRONMENT					
Mean	6.42	7.29	6.64	6.38	6.72
Minimum	1	1	1	1	1
Maximum	10	10	10	10	10
Std Dev	3.18	3.20	3.24	3.43	3.24
Count	400	300	200	100	1000
Q5-7 DEVELOP NON-RESIDENTIA		<i>c</i>	<i>c c c c c c c c c c</i>		
Mean	5.91	6.84	6.69	7.40	6.49
Minimum	1	1	1	1	1
Maximum	10	10	10	10	10
Std Dev	3.28	3.06	2.54	2.74	3.06
Count	400	300	200	100	1000

Q6 Other Benefits of Plan

	AREAS					
	Hamilton	Ancaster	Mount	West	All	
	TOTAL		Норе	Mountain	Respondents	
Q6 OTHER BENEFITS OF PLAN						
No other benefits	359	271	183	98	911	
	89.8%	90.3%	91.5%	98.0%	91.1%	
Will create jobs	23	17	10	1	51	
	5.8%	5.7%	5.0%	1.0%	5.1%	
Will help economy	16	10	6	1	33	
	4.1%	3.3%	3.0%	1.0%	2.3%	
Good place to develop	2	2	1	0	5	
	.6%	.6%	.5%	.0%	1.3%	
Total	400	300	200	100	1000	
	100.0%	100.0%	100.0%	100.0%	100.0%	

	AREAS					
	Hamilton TOTAL	Ancaster	Mount Hope	West Mountain	All Respondents	
Q7 OTHER CONCERNS ABOUT PI	LAN		-		-	
Nothing in particular	332	225	148	82	787	
	83.0%	75.0%	74.0%	82.0%	78.7%	
Losing greenspace	23	15	13	3	54	
	5.8%	5.0%	6.5%	3.0%	5.4%	
Noise	7	15	10	1	33	
	1.8%	5.0%	5.0%	1.0%	3.3%	
Pollution/environment	5	16	7	4	32	
	1.3%	5.3%	3.5%	4.0%	3.2%	
More planes	18	1	2	1	22	
	4.5%	.3%	1.0%	1.0%	2.2%	
More traffic	5	12	2	2	21	
	1.3%	4.0%	1.0%	2.0%	2.1%	
Not a good area	2	2	10	0	14	
	.5%	.7%	5.0%	.0%	1.4%	
Too expensive	3	7	3	0	13	
	.8%	2.3%	1.5%	.0%	1.3%	
Not informed enough	3	3	1	5	12	
	.8%	1.0%	.5%	5.0%	1.2%	
Taxes	1	1	1	2	5	
	.3%	.3%	.5%	2.0%	.5%	
Should be residential	1	1	2	0	4	
	.3%	.3%	1.0%	.0%	.4%	
It needs more planning	0	2	1	0	3	
	.0%	.7%	.5%	.0%	.3%	
Total	400	300	200	100	1000	
	100.0%	100.0%	100.0%	100.0%	100.0%	

Q7 Other Concerns About This Plan to Rezone

Q8A Support For Plan To Rezone

	AREAS					
	Hamilton	Ancaster	Mount	West	All	
	TOTAL		Норе	Mountain	Respondents	
Q8A SUPPORT FOR PLAN TO REZONE						
In favour	202	138	74	60	474	
	50.5%	46.0%	37.0%	60.0%	47.4%	
Opposed	58	88	48	14	208	
	14.5%	29.3%	24.0%	14.0%	20.8%	
Indifferent	88	32	44	9	173	
	22.0%	10.7%	22.0%	9.0%	17.3%	
Do not know	52	42	34	17	145	
	13.0%	14.0%	17.0%	17.0%	14.5%	
Total	400	300	200	100	1000	
	100.0%	100.0%	100.0%	100.0%	100.0%	

Q8B Reasons Why Opposed To Plan

	AREAS					
	Hamilton TOTAL	Ancaster			All Respondents	
Q8B REASONS WHY OPPOSED TO						
Taking away farmland	28	53	34	5	120	
		61.6%	66.7%	35.7%	57.7%	
Not necessary	7	4	4	2	17	
	12.3%	4.7%	7.8%	14.3%	8.2%	
Need more information	7	7	2	0		
	12.3%	8.1%	3.9%	.0%	7.7%	
Not a good area	2	3	6	1	12	
	3.5%	3.5%	11.8%		5.8%	
Too noisey	2	6	0	2	10	
-	3.5%	7.0%	.0%	14.3%	4.8%	
No particular reason	4	4	2	0	10	
-	7.0%	4.7%	3.9%	.0%	4.8%	
More pollution	3	2	1	1	7	
-	5.3%	2.3%	2.0%	7.1%	3.4%	
Too expensive	1	1	1	0	3	
-	1.8%		2.0%	.0%	1.4%	
Needs more investigation	1	1	0	1	3	
	1.8%	1.2%	.0%	7.1%	1.4%	
Will create jobs	1	0	1	0	2	
, j		.0%	2.0%	.0%	1.0%	
Too close to residential	1	1	0	0	2	
	1.8%	1.2%	.0%	.0%	1.0%	
Traffic commute may get						
busier	0	1	-	1	2	
	.0%	1.2%	.0%	7.1%	1.0%	
Will help economy	0	1	0	1	2	
	.0%	1.2%	.0%	7.1%	1.0%	
Affect land values	0	1	0	0	1	
	.0%	1.2%	.0%	.0%	.5%	
Tax dollars will increase	0	1	0	0	1	
	.0%	1.2%	.0%	.0%	.5%	
Total	57	86	51	14	208	
	100.0%	100.0%	100.0%			

	AREAS				
	Hamilton TOTAL	Ancaster	Mount Hope	West Mountain	All Respondents
Q8C SUGGESTIONS TO INCREASE LEVEL OF SUPPORT					
Have more knowledge	42	56	41	19	158
	38.2%	43.1%	50.0%	61.3%	44.7%
Nothing in particular	59	66	38	10	173
	53.6%	50.8%	46.3%	32.3%	49.0%
Move elsewhere	3	6	3	0	12
	2.7%	4.6%	3.7%	.0%	3.4%
Deal with noise/pollution	2	2	0	2	6
	1.8%	1.5%	.0%	6.5%	1.7%
Assurances of pros	4	0	0	0	4
	3.6%	.0%	.0%	.08	1.1%
Total	110	130	82	31	353
	100.0%	100.0%	100.0%	100.0%	100.0%

Q8C Suggestions To Increase Level of Support

* This question was asked of the 208 respondents who were opposed to the plan in Q. 2a, and the 145 respondents who did ot know (or were undecided) about the plan.

	AREAS					
	Hamilton TOTAL	Ancaster	Mount Hope		All Respondents	
Q9 OTHER COMMENTS ABOUT PROPOSED PLAN	-					
No particular reason	347	245	169	93	854	
	86.8%	81.7%	84.5%	93.0%	85.4%	
Need more information	14	17	12	2	45	
	3.5%	5.7%	6.0%	2.0%	4.5%	
Will create jobs	14 3.5%	11 3.7%	7 3.5%	0.0%	32 3.2%	
Will help economy	9	5	2	1	17	
	2.3%	1.7%	1.0%	1.0%	1.7%	
Taking away farmland	5	5	3	1	14	
	1.3%	1.7%	1.5%	1.0%	1.4%	
Plans are not fast enough	3	9	0	0	12	
	.8%	3.0%	.0%	.0%	1.2%	
Needs more investigation	3	1	3	0	7	
	.8%	.3%	1.5%	%0.	.7%	
Good place to develop	2	0	1	1	4	
	.5%	.0%	.5%	1.0%	.4%	
Not a good area	1	2	1	0	4	
	.3%	.7%	.5%	%0.	.4%	
More pollution	1	0	1	1	3	
	.3%	.0%	.5%	1.0%	.3%	
Not necessary	1	0	0	1	2	
	.3%	.0%	.0%	1.0%	.2%	
Too expensive	0	2	0	0	2	
	.0%	.7%	.0%	.0%	.2%	
Too close to residential	0	0	1	0	1	
	.0%	.0%	.5%	%0.	.1%	
Too noisey	0	1	0	0	1	
Traffic commute may get	.0%	.3%	.0%	.0%	.1%	
busier	0	1	0	0	1	
	.0%	.3%	.0%	.0%	.1%	

Q9 Other Comments About Proposed Plan

Making plans too fast

Total

0 1 0 0 1 .0% .3% .0% .0% .1%

4003002001001000100.0%100.0%100.0%100.0%100.0%

Specific Comments
Civilization near the airport will create more attractions
I wish people in Ancaster would understand that Hamilton is doing what is best
I would like to see our younger generation get jobs in their hometown
Need to look at businesses that have left downtown - why do people not want to invest
Should focus on the core not the airport
The development there won't really affect anyone directly
What type of jobs would be going in

Q14 Awareness of Plan For Maple Leaf Plant

	AREAS					
	Hamilton	Ancaster	Mount	West	All	
	TOTAL		Hope	Mountain	Respondents	
Q14 AWARENESS OF MAPLE LEAF PLANT						
Yes	213	210	150	70	643	
	53.3%	70.0%	75.0%	70.0%	64.3%	
No	187	90	50	30	357	
	46.8%	30.0%	25.0%	30.0%	35.7%	
Total	400 100.0%	300 100.0%	200 100.0%	100 100.0%	1000 100.0%	

Q15A Level of Support For Maple Leaf Plant

	AREAS					
	Hamilton	Ancaster	Mount	West	All	
	TOTAL		Норе	Mountain	Respondents	
Q15A SUPPORT FOR MAPLE LEAF PLANT						
In favour	163	103	61	38	365	
	40.8%	34.3%	30.5%	38.0%	36.5%	
Opposed	51	84	68	26	229	
	12.8%	28.0%	34.0%	26.0%	22.9%	
Indifferent	119	50	41	14	224	
	29.8%	16.7%	20.5%	14.0%	22.4%	
Do not know	67	63	30	22	182	
	16.8%	21.0%	15.0%	22.0%	18.2%	
Total	400 100.0%	300 100.0%	200 100.0%	100 100.0%	1000 100.0%	
	T00.00	T00.02	T00.02	T00.02	T00.03	

	AREAS				Total
	Hamilton	Ancaster	Mount Hope	West Mountain	
Q15B REASONS FOR OPINION OF MAPLE LEAF PLANT					
More jobs available	135	93	55	29	312
	82.8%	90.3%	90.2%	76.3%	85.5%
Need economic development	16	5	1	4	26
	9.8%	4.9%	1.6%	10.5%	7.1%
Do not live in area	3	2	1	2	8
	1.8%	1.9%	1.6%	5.3%	2.2%
Good area to develop	3	0	0	1	4
	1.8%	.0%	.0%	2.6%	1.1%
Would be no smell	2	1	3	1	7
	1.2%	1.0%	4.9%	2.6%	1.9%
Need more information	1	1	1	0	4
	.6%	1.0%	1.6%	.0%	1.0%
Would not pollute	1	1	0	0	2
	.6%	1.0%	.0%	.0%	.5%
No particular reason	2	0	0	0	2
	1.2%	.0%	.0%	.0%	.5%
Total	163	103	61	38	365
	100.0%	100.0%	100.0%	100.0%	100.0%

Q15B Reasons For Maple Leaf Plant (Favour)

* This question was asked of the 365 respondents who were in favour of the plant.

Specific Comments I hope there would be a discount meat store for customers Maybe price will be cheaper

	Hamilton	AR Ancaster	EAS Mount	West	Total
Q15B REASONS FOR OPINION OF MAPLE LEAF PLANT			Норе	Mountain	
Smell	39	62	62	22	185
	76.5%	73.8%	91.2%	84.6%	80.8%
Lose greenspace	2	11	3	2	19
	5.9%	13.1%	4.4%	7.7%	8.3%
Not in residential area	3	4	2	2	11
	5.9%	4.8%	2.9%	7.7%	4.8%
Not necessary	3	3	1	0	7
	5.9%	3.6%	1.5%	.0%	3.1%
Too noisey	2	2	0	0	4
	3.9%	2.4%	.0%	.0%	1.7%
Against pork production	1	2	0	0	3
	2.0%	2.4%	.0%	.0%	1.3%
More jobs available	2	0	0	0	2
	3.9%	.0%	.0%	.0%	.9%
Good area to develop	0 .0%	2 2.4%	0 .0%	0.0%	2 .9%
Need economic development	0 .0%	1 1.2%	0 .0%	0.0%	1 .4%
Pollution	0.0%	1	0 .0%	0.0%	1.4%
Total	51	84	68	26	229
	100.0%	100.0%	100.0%	100.0%	100.0%

Q15B Reasons For Maple Leaf Plant (Opposed)

 \ast This question was asked of the 229 respondents who were opposed to the plant.

	AREAS Hamilton Ancaster Mount West Hope Mountain			Total	
Q15B REASONS FOR OPINION OF MAPLE LEAF PLANT			поре	mancain	
Need more information	31	28	15	14	88
	46.3%	44.4%	50.0%	63.6%	48.4%
Do not live in area	7	7	6	5	25
	10.4%	11.1%	20.0%	22.7%	13.7%
Smell	8	6	4	0	18
	11.9%	9.5%	13.3%	.0%	9.9%
More jobs available	1	3	0	0	4
	1.5%	4.8%	.0%	.0%	2.2%
Need economic development	0	1	0	2	3
	.0%	1.6%	.0%	9.1%	1.6%
Too noisey	2	0	0	0	2
	3.0%	.0%	.0%	.0%	1.1%
Lose greenspace	1	1	0	0	2
	1.5%	1.6%	.0%	.0%	1.1%
Not in residential area	1	0	1	0	2
	1.5%	.0%	3.3%	.0%	1.1%
Not necessary	0	2	0	0	2
	.0%	3.2%	.0%	.0%	1.1%
Pollution	0	1	0	1	2
	.0%	1.6%	.0%	4.5%	1.1%
No particular reason	16	14	4	0	34
	23.9%	22.2%	13.3%	.0%	18.7%
Total	67	63	30	22	182
	100.0%	100.0%	100.0%	100.0%	100.0%

Q15B Reasons For Maple Leaf Plant (Undecided)

* This question was asked of the 182 respondents who were undecided (do not know) about the plans for the plant.